NEWLYWED

CHECKLIST

LEGAL & NAME CHANGES

- ❑ Order multiple copies of your marriage certificate
- ❑ Update your last name on your driver's license and health card
- ❑ Update your SIN (Social Insurance Number) with Service Canada
- ❑ Update your passport and any travel documents
- ❑ Update your name with your employer, bank, and credit card companies

FINANCIAL UPDATES

- ❑ Update your marital status with Revenue Canada (CRA)
- ❑ Review or merge bank accounts if desired
- ❑ Update beneficiaries on insurance and retirement plans
- ❑ Review and update your budget as a couple
- ❑ Set financial goals together (savings, debt payoff, investments)

HOME & LIFESTYLE

- ❑ Add your spouse to your lease, mortgage, or home insurance
- ❑ Review household bills and decide who manages what
- ❑ Combine or coordinate subscriptions and memberships
- ❑ Start a shared calendar for appointments, bills, and events

HEALTH & INSURANCE

- ❑ Add your spouse to your health or dental plan
- ❑ Update your life insurance beneficiaries
- ❑ Review and update any existing wills or create new ones
- ❑ Discuss and document power of attorney if applicable

PERSONAL & FUTURE PLANNING

- ❑ Send thank-you cards to guests and vendors
- ❑ Preserve wedding memories (photos, keepsakes, video)
- ❑ Set up a shared filing system for important documents
- ❑ Discuss long-term goals — family, home, travel, etc.
- ❑ Celebrate your new chapter together!

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